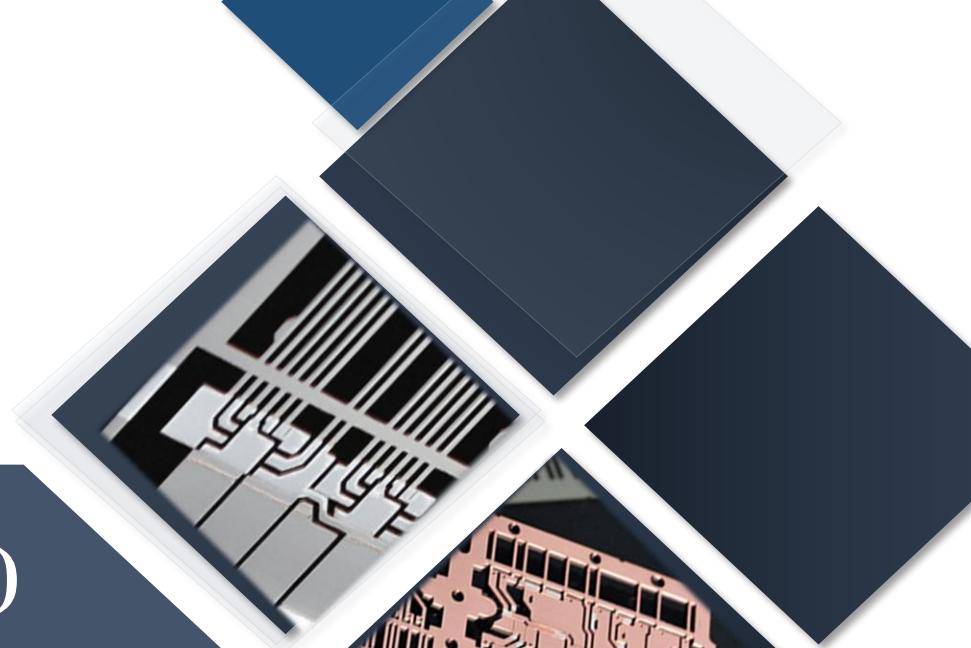
界霖科技股份有限公司
JIH LIN TECHNOLOGY CO., LTD

JIH LIN TECHNOLOGY CO., LTD (TT 5285)

Institutional investors conference on November'26



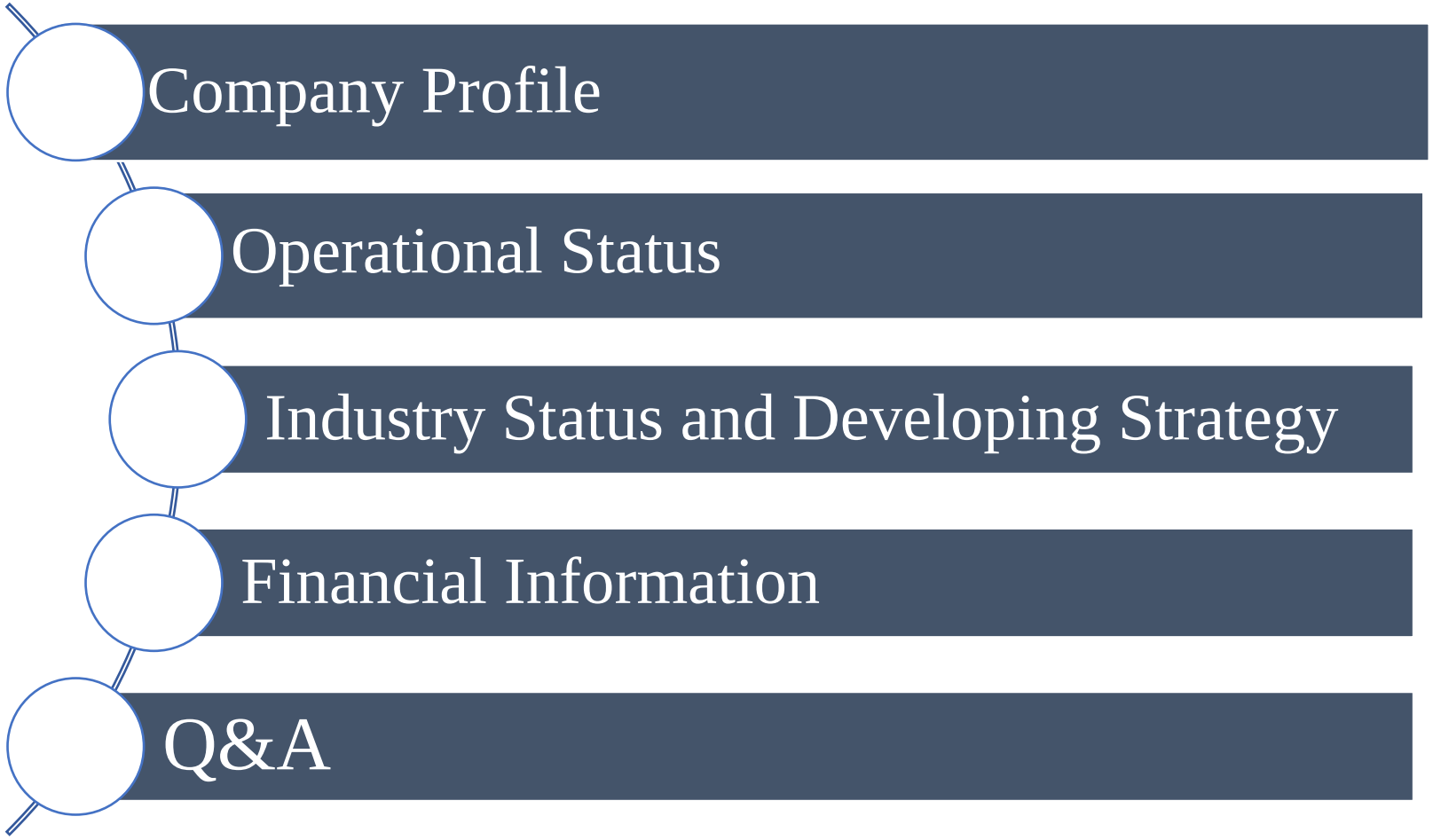
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Disclaimer

These following-looking statements, consolidated financial statements are based on IFRS(International Financial Reporting Standards),and audited by CPA also ,which may include statements regarding JIH-LIN future results of operations, financial condition or business prospects are based on JIH-LIN's current expectations. **Those statement are subject to significant risks and uncertainties and the actual result may differ materially from those expressed or implied in these forward-looking statements**. Remind, do not rely on those information and JIH-LIN will not be responsible for statements updated or published unless law request.

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Content



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Company Profile

Company Profile - About JIH LIN Group



2006
Founded 100% holding company to invest JINAN JIH LONG Technology Co., Ltd

2000
Founded JIH LIN Technology Co., Ltd (JLT).

2014
Listed .JIH LIN Technology Co., Ltd at stock exchange market (TSE 5285).

2016
JINAN JIH LONG was awarded “Top business on environment-friendly ” in JINAN city.

2017
Merged SH Precision Co., Ltd (SHPJ), Malaysian SH Precision SDN BHD (MSHP), and Suzhou SH Precision Co., Ltd (SSHP) from Sumitomo Metal Mining (SMM).

2018
1. Established JIH LIN Technology head quarter building.
2. Purchase factory building in science and technology industrial parks and upgrade the capacity in Taiwan.



2019
Third factory in Nanzih District stamping line started production officially



2021
1. Third factory plating line started production
2. SSHP factory expansion (second phase) completed

2026～

Continuously optimizing production equipment & Aiming toward ESG sustainable development goals.

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Company Profile - Strategy and Positioning

Core Focus	Power Conductor Frame Components	Power Components for Industrial / Control / AI / Edge Products
Taiwan JLT	Group Operations Center	IDM / OSAT Customer Support New Product Development
Japan SHPJ	High-End Module Market Entry	Automotive & Precision Products
China 2nd Factory SSHP & JNJL	Scale & Speed	Benefit from the Growth of the Domestic Industry
Malaysia MSHP	Power Integration Components	Benefit from the Growth of Southeast Asia's Semiconductor Industry



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Company Profile – Quality System Certification

- ✓ IATF16949:2016 Certified 2024
- ✓ ISO 9001:2015 Certified 2024
- ✓ ISO 14001:2015 Certified 2024
- ✓ ISO 45001:2018 Certified 2024
- ✓ ISO 14064-1:2018 Certified 2024


CERTIFICATE

Certificate Registration No.: 12 111 68141 TMS / IATF Certificate No.: 0541359
IATF UID: PLYKWR

The Certification Body of TÜV SÜD Management Service GmbH certifies that the organization

JIH LIN TECHNOLOGY CO., LTD.
NO. 12, SINJING 1ST RD.,
NANZIH TECHNOLOGY INDUSTRIAL PARK, NANZIH DISTRICT,
KAOHSIUNG CITY
Taiwan
Post Code: 811639

for the scope

MANUFACTURE OF LEAD FRAME
(without Product Design as per Chapter 8.3)

has established and applies a Quality Management System.
An audit was performed and has furnished proof that the requirements according to

IATF 16949
First Edition 2016-10-01

are fulfilled.

Issue date: 2024-08-29
Expiry date: 2027-08-28

Part of the certificate is an appendix.

Fred Wenke
Head of Certification Body
Munich, 2024-08-29

Page 1 of 2

TÜV SÜD Management Service GmbH • Zertifizierungsstelle • Ridlerstrasse 57 • 80339 München • Germany
www.tuvsud.com/de-certificate-validity-check


CERTIFICATE

特此授予:
界霖科技股份有限公司
811639 高雄市楠梓區楠梓科技產業園區新經一路12號

管理體系符合
ISO 9001:2015

驗證範圍
金屬類導線架之沖壓製造

證書編號: ARES/TW/I2211098Q
證書發行日期: 2024-12-20
證書有效日期: 2027-12-19

每次監督審核時間與上次現場審核時間間隔不得超過12個月，且必須執行ARES簽發的監督審核通過證明以確保證書有效性。

批准:

IAS ACCREDITED Management Systems Certification Body ACC NO. MSCB - 171
IAF MEMBER OF MULTILATERAL RECOGNITION ARRANGEMENT

ARES International Certification Co., Ltd.
No.12-2, Ln. 187, Wenping Rd., Anping Dist., Tainan City 708, Taiwan
TEL / 06-295 9696 (Rep. Line) FAX / 06-295 9667
www.ares-registration.com


CERTIFICATE

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811639 高雄市楠梓區楠梓科技產業園區新經一路12號

管理體系符合
ISO 14001:2015

驗證範圍
金屬類導線架之沖壓製造

證書編號: ARES/TW/I2211098E
證書發行日期: 2024-12-20
證書有效日期: 2027-12-19

每次監督審核時間與上次現場審核時間間隔不得超過12個月，且必須執行ARES簽發的監督審核通過證明以確保證書有效性。

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TEL / 06-295 9696 (Rep. Line) FAX / 06-295 9667
www.ares-registration.com


CERTIFICATE

特此授予:
界霖科技股份有限公司
811817 高雄市楠梓區楠梓科技產業園區中央路58號
811639 高雄市楠梓區楠梓科技產業園區新經一路12號
811817 高雄市楠梓區楠梓科技產業園區中央路40-1號

管理體系符合
ISO 45001:2018

驗證範圍
金屬類導線架之沖壓製造

證書編號: ARES/TW/I2401070S
證書發行日期: 2024-01-11
證書有效日期: 2027-01-10

每次監督審核時間與上次現場審核時間間隔不得超過12個月，且必須執行ARES簽發的監督審核通過證明以確保證書有效性。

批准:

IAS ACCREDITED Management Systems Certification Body ACC NO. MSCB - 171
IAF MEMBER OF MULTILATERAL RECOGNITION ARRANGEMENT

ARES International Certification Co., Ltd.
No.12-2, Ln. 187, Wenping Rd., Anping Dist., Tainan City 708, Taiwan
TEL / 06-295 9696 (Rep. Line) FAX / 06-295 9667
www.ares-registration.com


METAL INDUSTRIES RESEARCH & DEVELOPMENT CENTRE

GHG Verification Opinion

JIH LIN Technology Co., Ltd.

No. 58, Zhongyang Rd., Nanzi Dist., Kaohsiung City, Taiwan (R.O.C.)

Has been verified in accordance with ISO 14064-3:2019 as meeting the requirements of

ISO 14064-1:2018

Direct greenhouse gas emission	222.0112	tonnes CO_2e
Indirect greenhouse gas emission	5,106.7717	tonnes CO_2e
Direct and indirect GHG emissions	5,328.783	tonnes CO_2e

The GHG emissions information for the period from 2024-01-01 to 2024-12-31

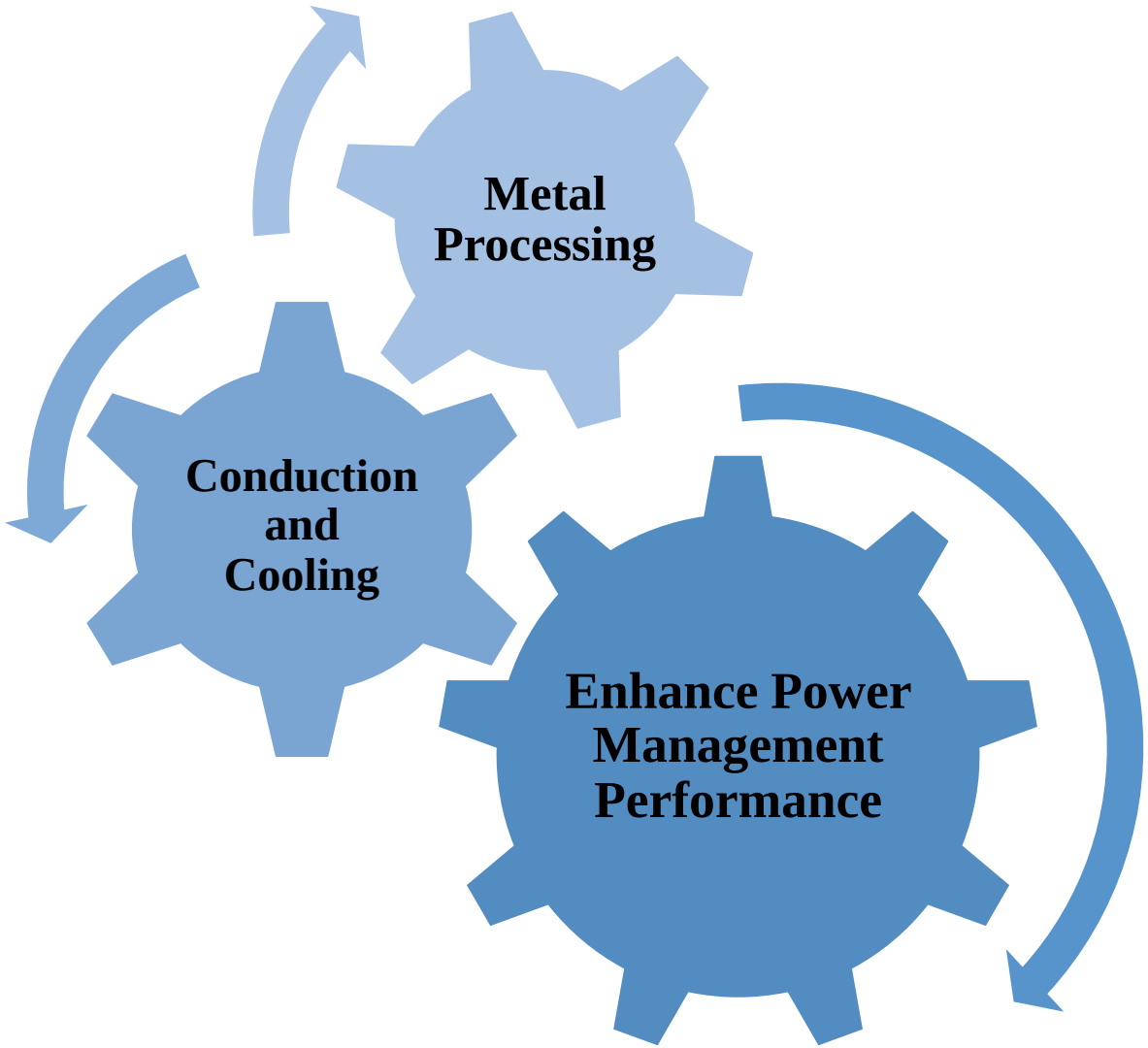
Opinion No : MIRDC-2025-18G
Approved Date: : 2025-07-17

Signatory: 林仁益

MIRDC
ISO 14064-1

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Company Profile – Corporate Mission

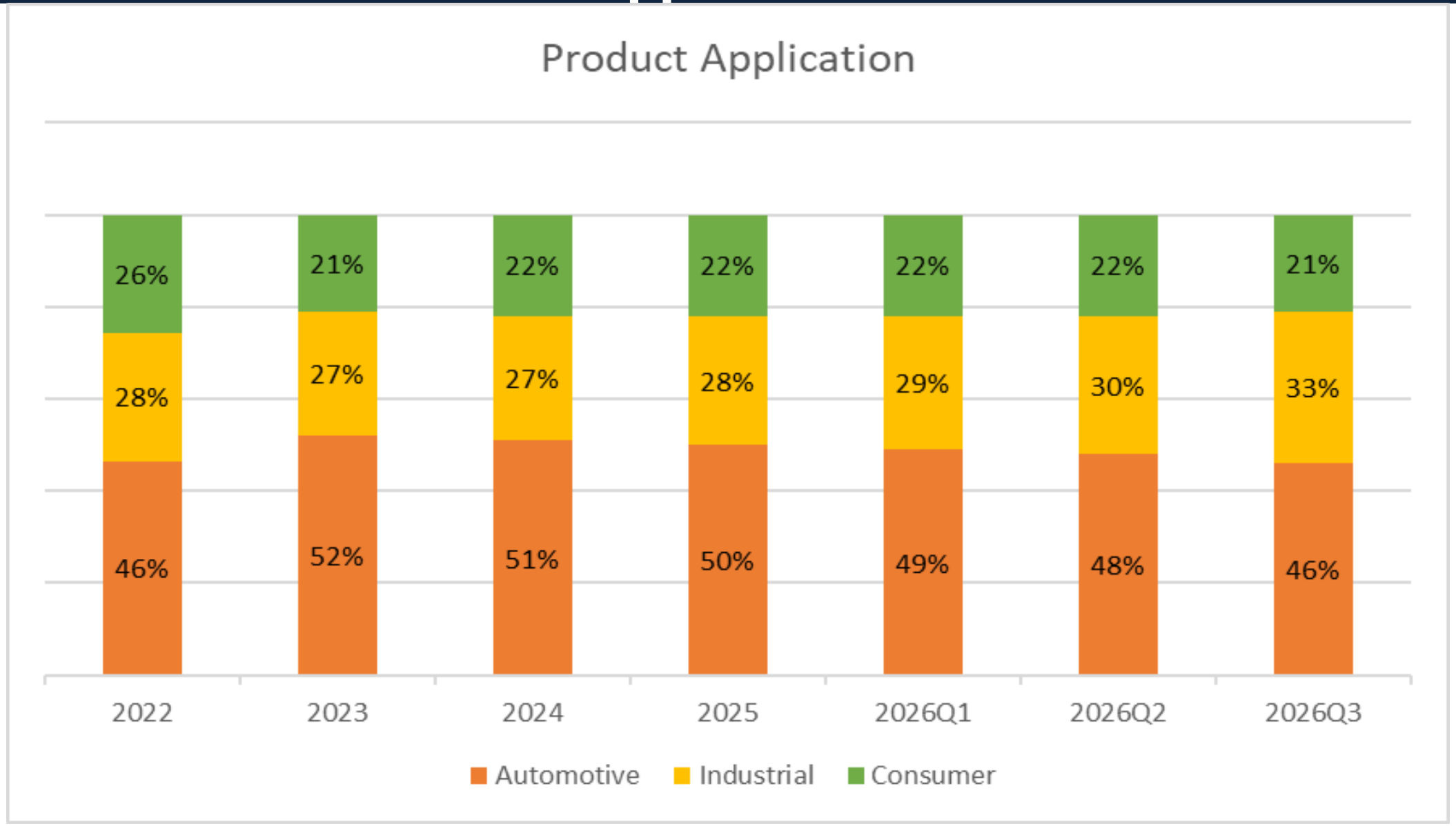




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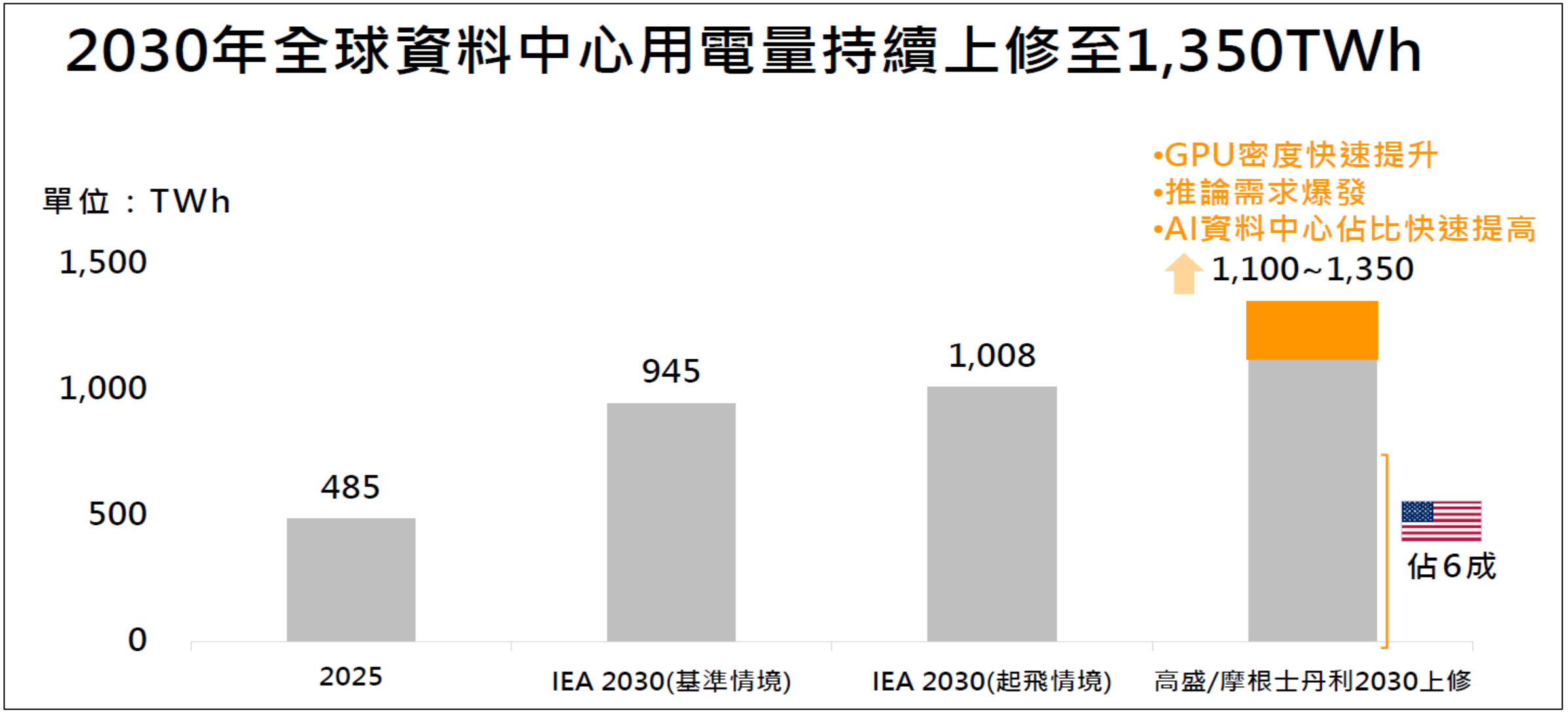
Operational Status

Operational Status - Product Application



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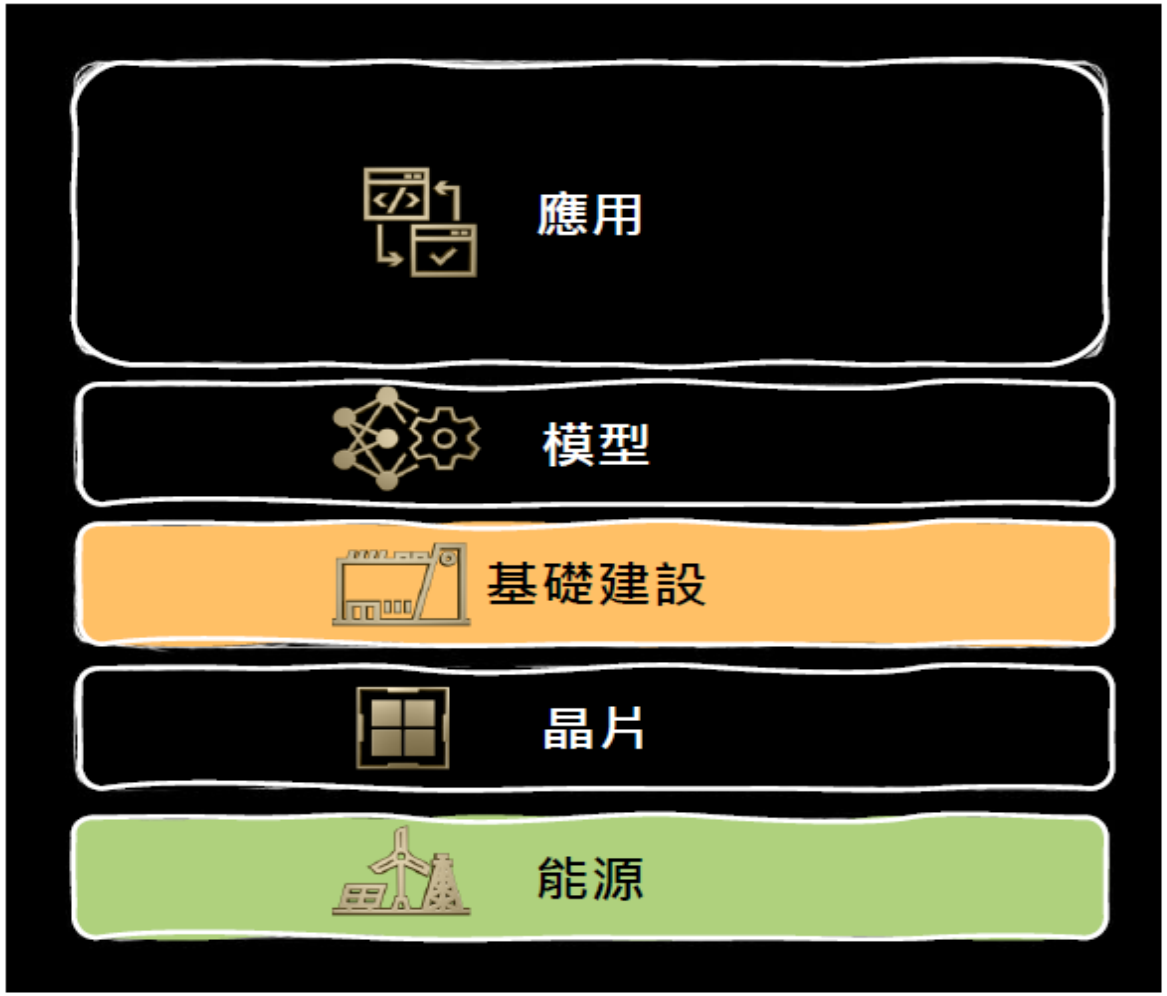
Industry Status – Power consumption estimation of Data center



Data source : Digitimes , 從算力競賽到電力重構-AIDC能源解放與挑戰(October 2026)

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Industry Status – Energy , The bottom layer of Five layer cake



電源與散熱基礎設施

- Power solution從in-rack，朝獨立power rack/sidecar發展
- 配電架構將朝高壓直流(HVDC)發展，推升固態變壓器(SST)導入需求
- 散熱技術從氣冷走向液冷 / 浸沒式液冷

能源與電力系統

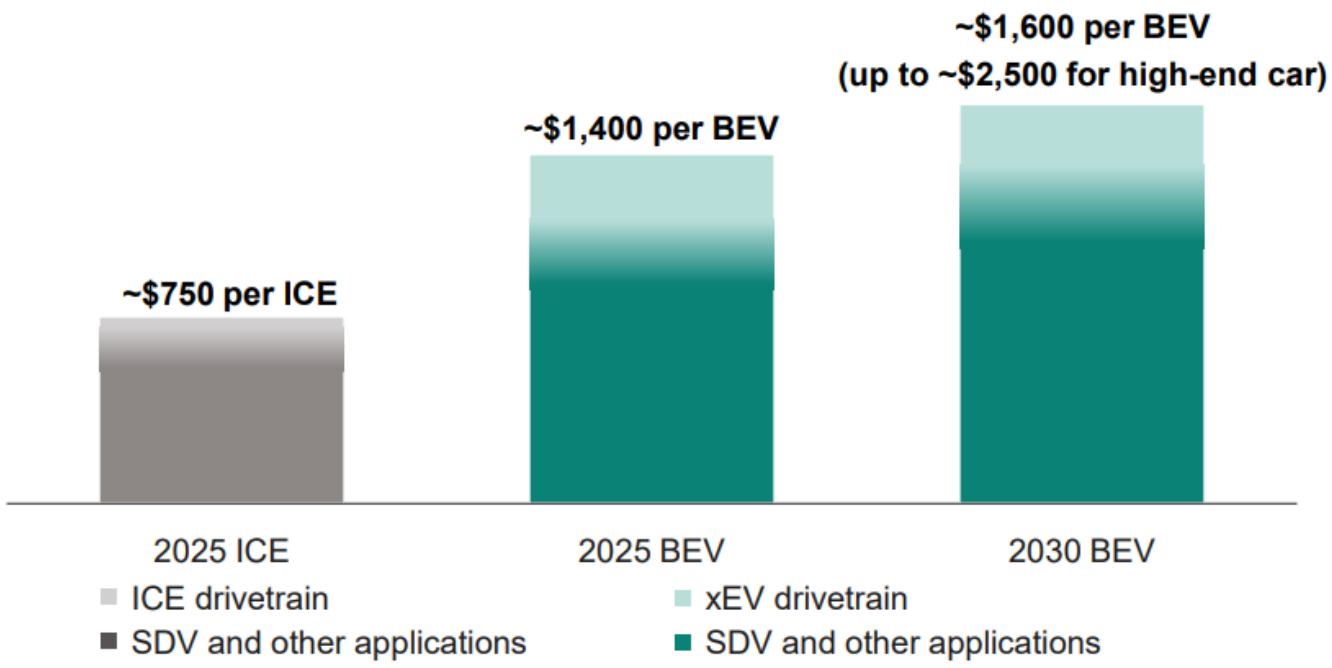
- 新興能源型態興起，朝24/7 CFE發展：燃料電池、儲能電池、SMR、核融合、地熱等多元選項
- 電網資源與傳輸調度重要性推升：儲能電池
- 資料中心能效管理最佳化：AI能管系統、數位分身等

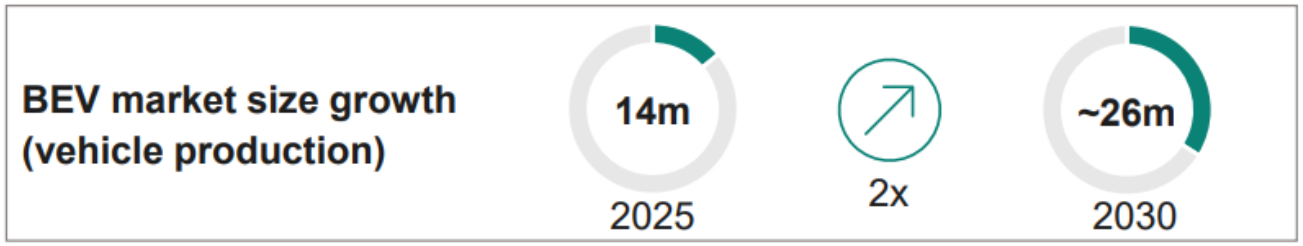
Data source : Digitimes , 從算力競賽到電力重構-AIDC能源解放與挑戰(October 2026)

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Industry Trend – Growth trend of Automotive Semiconductor

Average semiconductor bill-of-material per car in 2025 and 2030





Infineon estimate based on S&P E/E & Semiconductor Service dataset – October 2025; November 2025

Data source ：IFX Investor Presentation(2026/05)

Semiconductors covered by Infineon

Drivetrain applications:

- Traction inverter, OBC, DC-DC, BMS, auxiliaries
- Drivers for BoM increase:
  - SiC and GaN replacing Si
  - more motors and stronger motors per car
    → slight increase in kW per car

SDV and other non-drivetrain applications:

- Domain/Zone
- SDV, incl. E/E architecture and ADAS
- Safety and advanced security
- Comfort and premium
- Connectivity and infotainment

With a growing xEV market and growing non-drivetrain BoM, Infineon profits twice

Data source ：IFX Investor Presentation(2026/05)

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Developing Strategy

Developing Strategy – Product and Manufacturing Technology



Spot Plating

Plating
Surface
Roughness



Dual Gauge
Material
Manufacturing

Precision
Stamping
Tool
Design

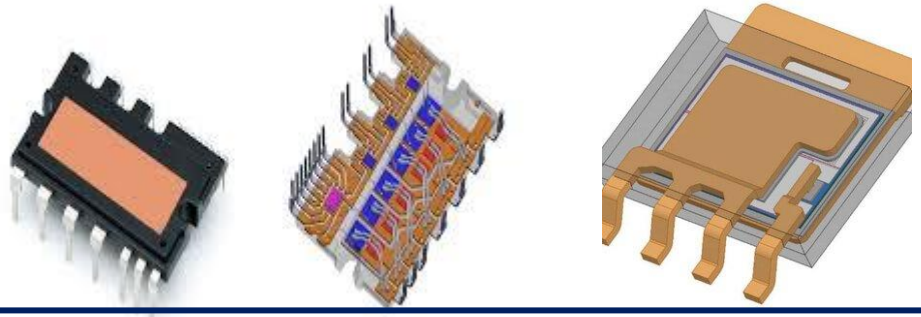


Precision
Metal stamping



Power Module

Clip



Material
Development

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Financial Information

Financial Information - Consolidated P/L

Performance in Q3 2026

Unit: NTD Thousand

ITEM	2026 Q3		2026 Q2		QoQ	2025 Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net revenue	1,723,420	100	1,624,579	100	6	1,401,701	100	23
Cost of goods sold	1,377,580	80	1,338,078	82	3	1,224,713	87	12
Gross profit	345,840	20	286,501	17	21	176,988	13	95
Total operating expenses	139,430	8	129,233	8	8	118,203	9	18
Operating income	206,410	12	157,268	9	31	58,785	4	251
Total non-operating income and expenses	(11,678)	(1)	(3,654)	(0)	220	16,123	1	(172)
Net income before income tax	194,732	11	153,614	9	27	74,908	5	160
Income tax expense	(43,699)	(2)	(50,364)	(3)	(13)	(19,008)	(1)	130
Net income of continuing operations	151,033	9	103,250	6	46	55,900	4	170
Earnings per share－basic(dollar)	1.48		1.01			0.55		
Weighted avg. shares outstanding(Thousand)	102,041		102,041			102,041		

Data source ：The company summarize

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Financial Information - Consolidated B/S

Unit: NTD Thousand

Item	2026.9.30 Amount	%	2026.6.30 Amount	%	2025.9.30 Amount	%
Cash and cash equivalents	1,448,517	24	1,360,180	24	1,172,461	22
Account receivable, Notes receivable and Other receivable	1,334,004	23	1,224,554	21	1,170,443	23
Inventories	1,461,467	25	1,455,357	26	1,168,485	22
Other current assets	50,188	1	65,386	1	57,839	1
Property, plant, and equipment	1,235,223	21	1,257,882	22	1,255,536	24
Other non-current assets	333,341	6	317,429	6	385,804	8
Total assets	**5,862,740**	**100**	**5,680,788**	**100**	**5,210,568**	**100**
Account payable and Other payable	536,048	9	681,346	13	434,948	8
Other current liabilities	80,953	1	74,601	1	54,138	1
Short-term & Long-term borrowings	1,777,780	31	1,647,469	29	1,719,384	33
Other non-current liabilities	200,243	3	194,554	3	196,887	4
Total liabilities	**2,595,024**	**44**	**2,597,970**	**46**	**2,405,357**	**46**
Total equity	**3,267,716**	**56**	**3,082,818**	**54**	**2,805,211**	**54**

Data source ：The company summarize

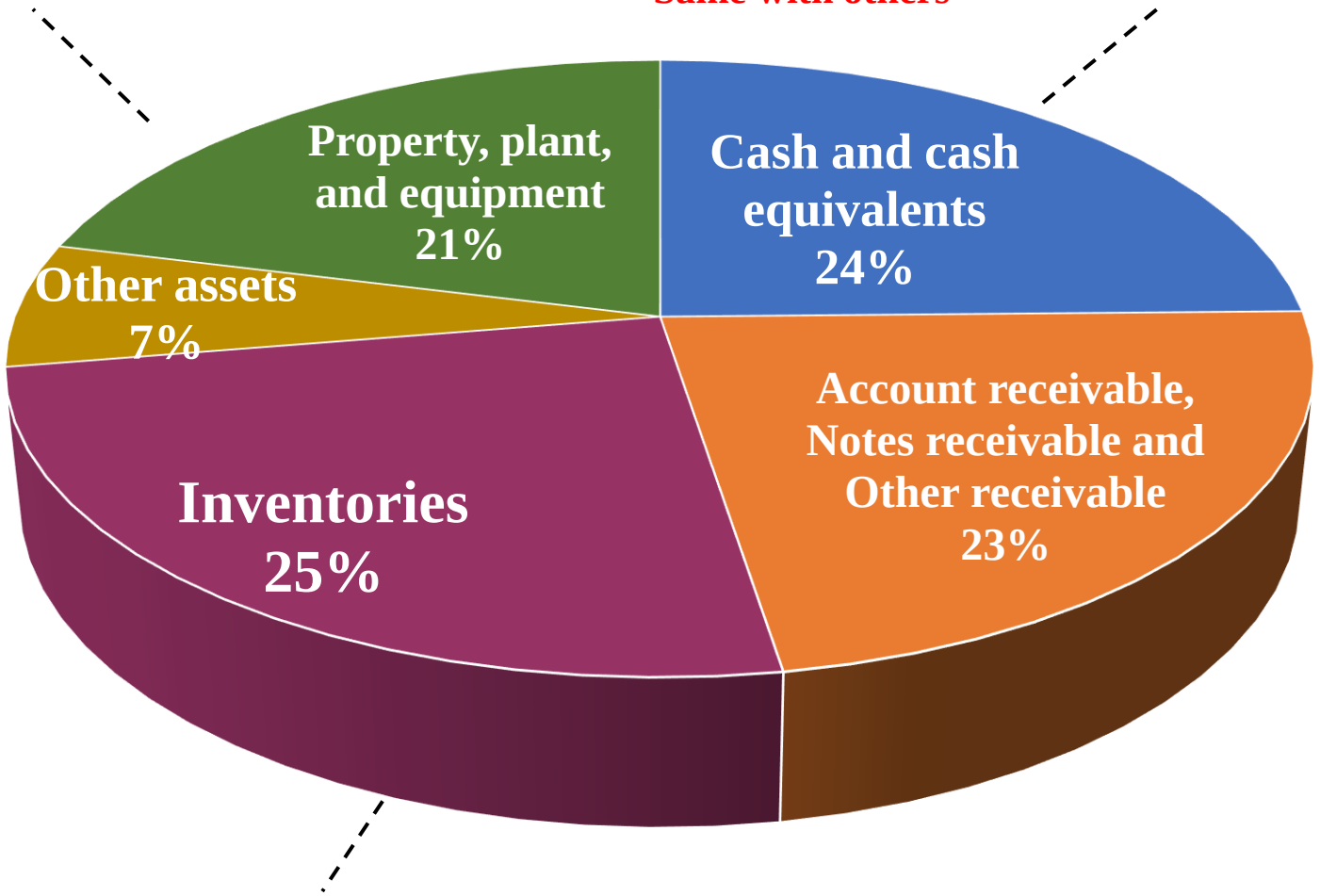
Book Value Per Share is 32.02 dollars

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Financial Information – Asset as of 2026.09.30

JLT Fixed asset turnover ratio **4.99** > Competitors **1.22～3.40**, **Better than others**

JLT Account receivable turnover ratio **5.50** > Competitors **2.61～5.62**, **Same with others**

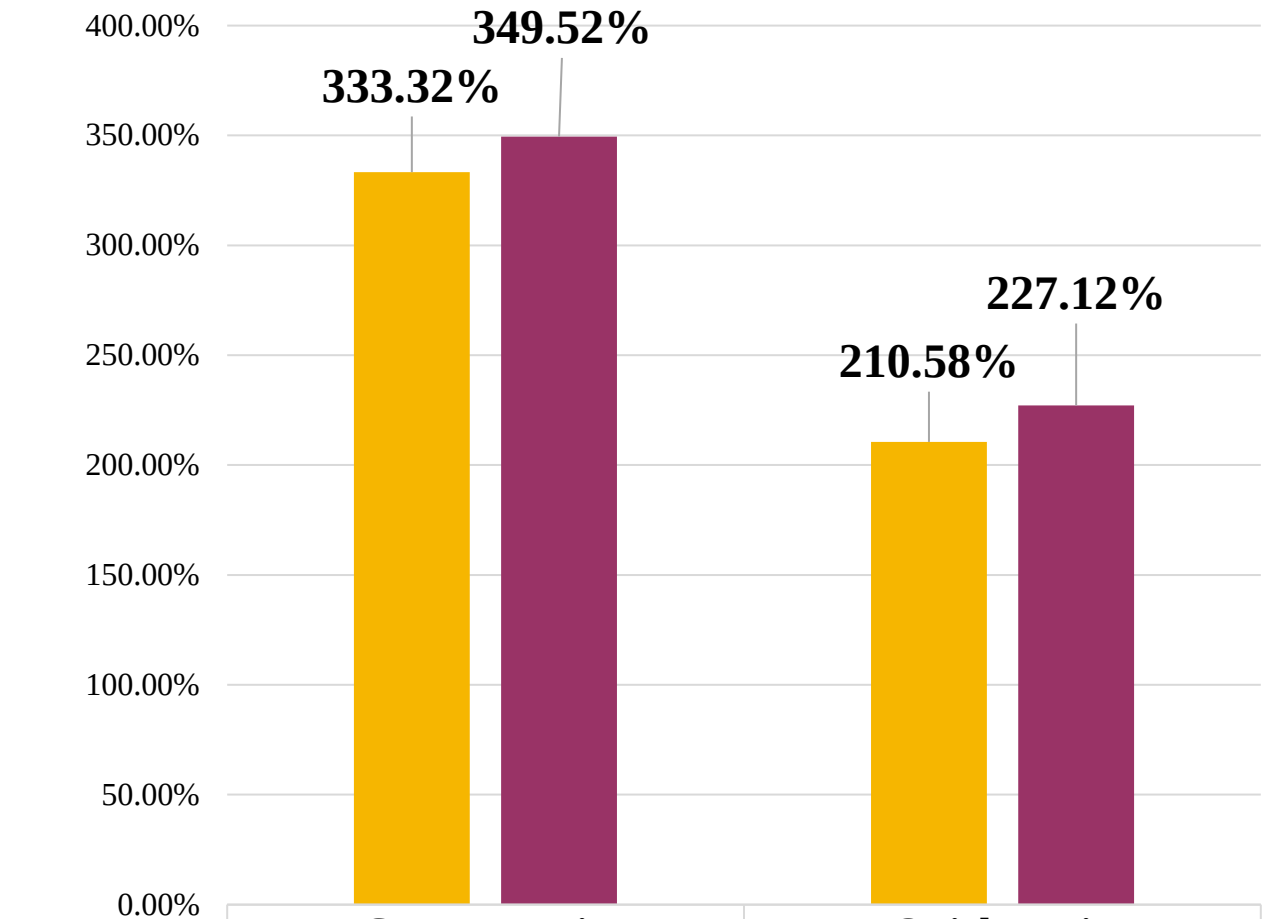


JLT Inventory turnover ratio **3.79** > Competitors **2.61～3.70, Better than others**

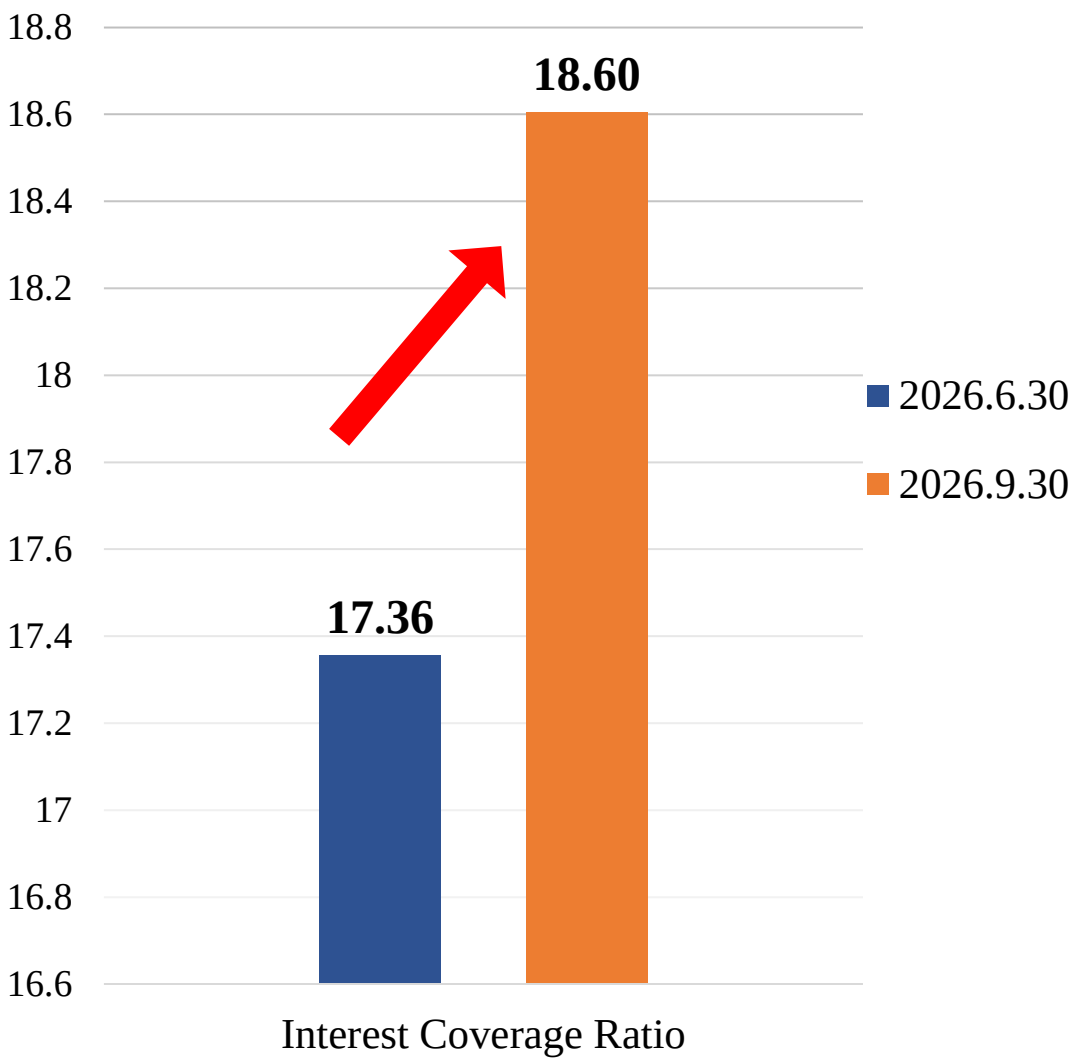
Data source ：The company summarize

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Financial Information – Financial Ratio (VS 2026Q2)



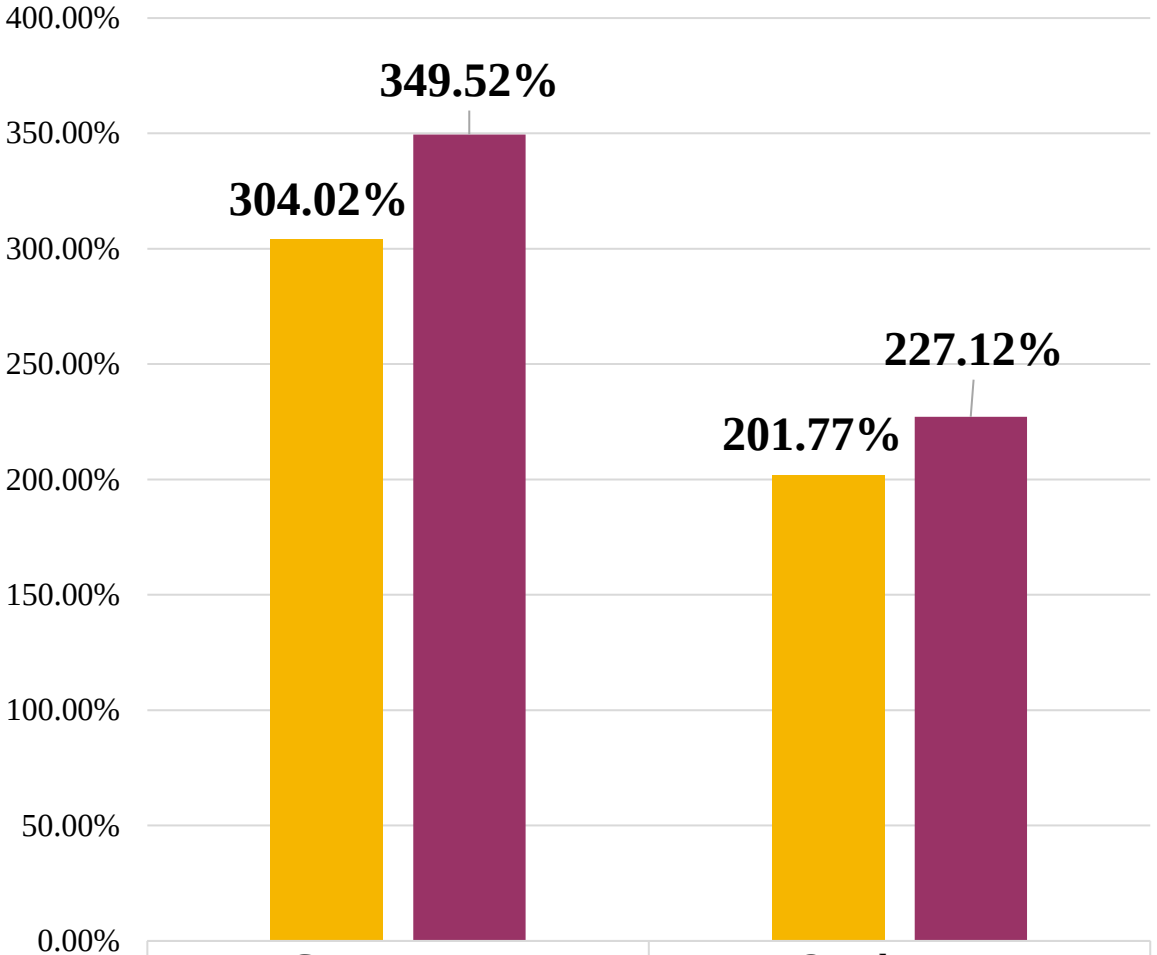
	Current ratio	Quick Ratio
2026.6.30	333.32%	210.58%
2026.9.30	349.52%	227.12%



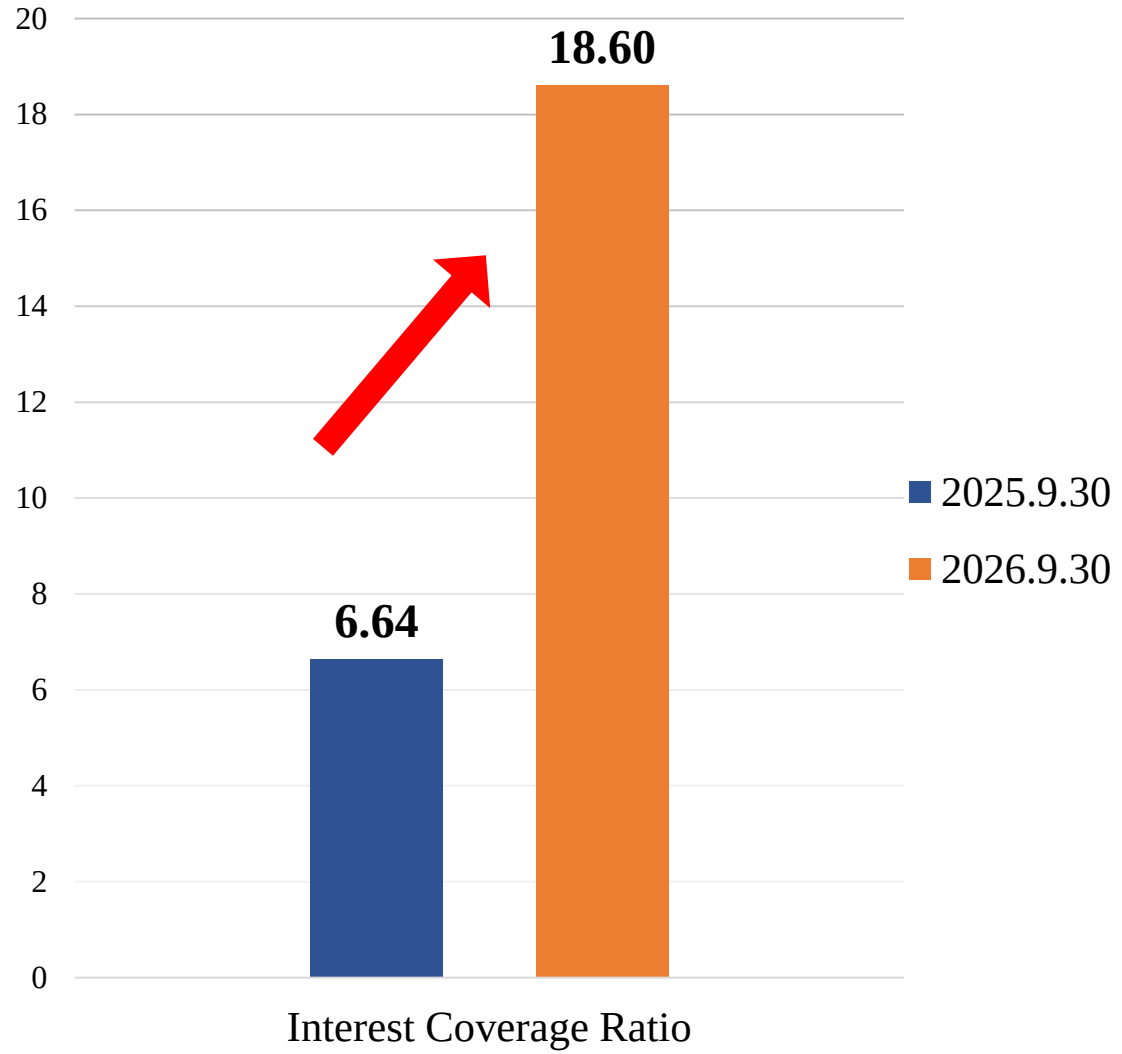
Data source ：The company summarize

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Financial Information – Financial Ratio (VS 2025Q3)



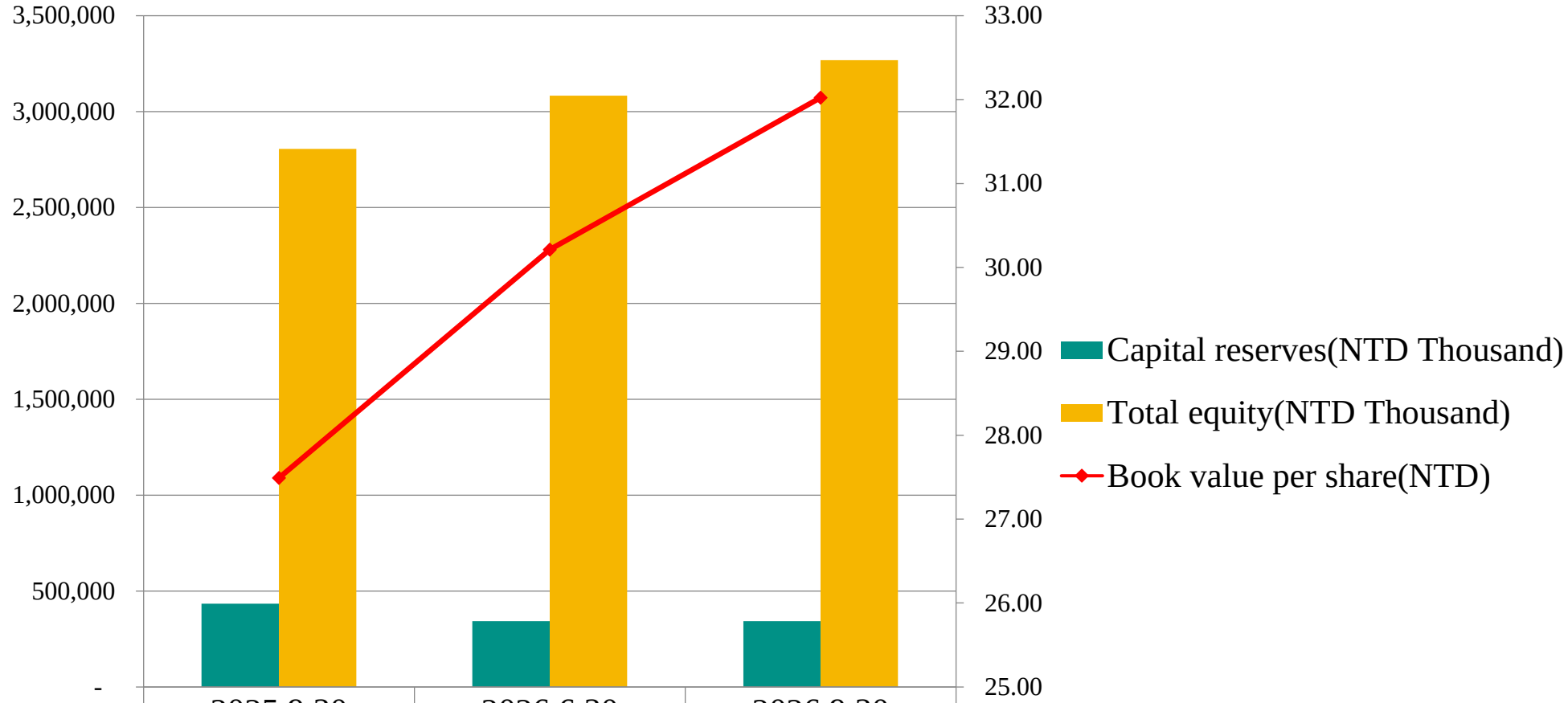
	Current ratio	Quick Ratio
2025.9.30	304.02%	201.77%
2026.9.30	349.52%	227.12%



Data source ：The company summarize

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Financial Information –Equity



	2025.9.30	2026.6.30	2026.9.30
Capital reserves(NTD Thousand)	434,082	342,245	342,245
Total equity(NTD Thousand)	2,805,211	3,082,818	3,267,716
Book value per share(NTD)	27.49	30.21	32.02

Data source ：The company summarize

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界霖科技股份有限公司

JIH LIN TECHNOLOGY CO., LTD

創新卓越、品質第一、專業製造、創造未來

Q&A