

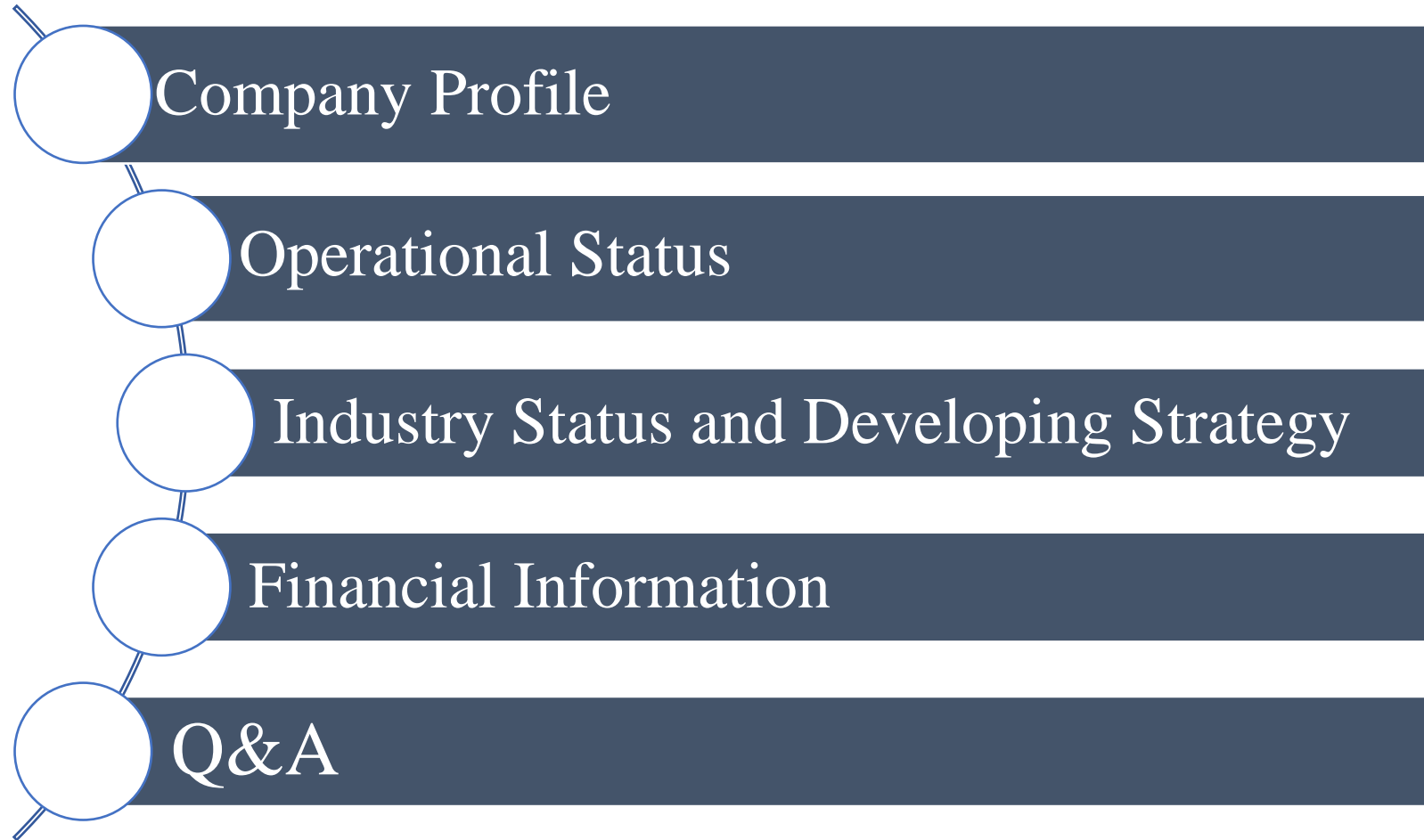
JIH LIN TECHNOLOGY CO., LTD (TT 5285)

Institutional investors conference on May'26

Disclaimer

These following-looking statements, consolidated financial statements are based on IFRS(International Financial Reporting Standards),and audited by CPA also ,which may include statements regarding JIH-LIN future results of operations, financial condition or business prospects are based on JIH-LIN's current expectations. **Those statement are subject to significant risks and uncertainties and the actual result may differ materially from those expressed or implied in these forward-looking statements.** Remind, do not rely on those information and JIH-LIN will not be responsible for statements updated or published unless law request.

Content



The background of the slide is an aerial photograph of a city grid, showing streets and buildings. A semi-transparent horizontal band is overlaid across the middle of the image, containing the title text.

Company Profile

Company Profile - About JIH LIN Group



2006

Founded 100% holding company to invest JINAN JIH LONG Technology Co., Ltd

2016

JINAN JIH LONG was awarded “Top business on environment-friendly” in JINAN city.

2014

Listed JIH LIN Technology Co., Ltd at stock exchange market (TSE 5285).

2000

Founded JIH LIN Technology Co., Ltd (JLT).

2018

1. Established JIH LIN Technology head quarter building.
2. Purchase factory building in science and technology industrial parks and upgrade the capacity in Taiwan.



2017

Merged SH Precision Co., Ltd (SHPJ), Malaysian SH Precision SDN BHD (MSHP), and Suzhou SH Precision Co., Ltd (SSHP) from Sumitomo Metal Mining (SMM).

2019

Third factory in Nanzih District stamping line started production officially



2021

1. Third factory plating line started production
2. SSHP factory expansion (second phase) completed

2026~

Continuously optimizing production equipment & Aiming toward ESG sustainable development goals.

Company Profile - Strategy and Positioning



Core Focus

Power Conductor
Frame Components

Power Components
for Industrial / Control / AI / Edge
Products



Taiwan JLT

Group Operations Center

IDM / OSAT Customer Support
New Product Development



Japan SHPJ

High-End Module
Market Entry

Automotive &
Precision Products



China 2nd Factory SSHP & JNJI

Scale & Speed

Benefit from the Growth of
the Domestic Industry



Malaysia MSHP

Power Integration
Components

Benefit from the Growth of
Southeast Asia's Semiconductor Industry



Company Profile – Quality System Certification

✓ IATF16949:2016 Certified 2024

✓ ISO 9001:2015 Certified 2024

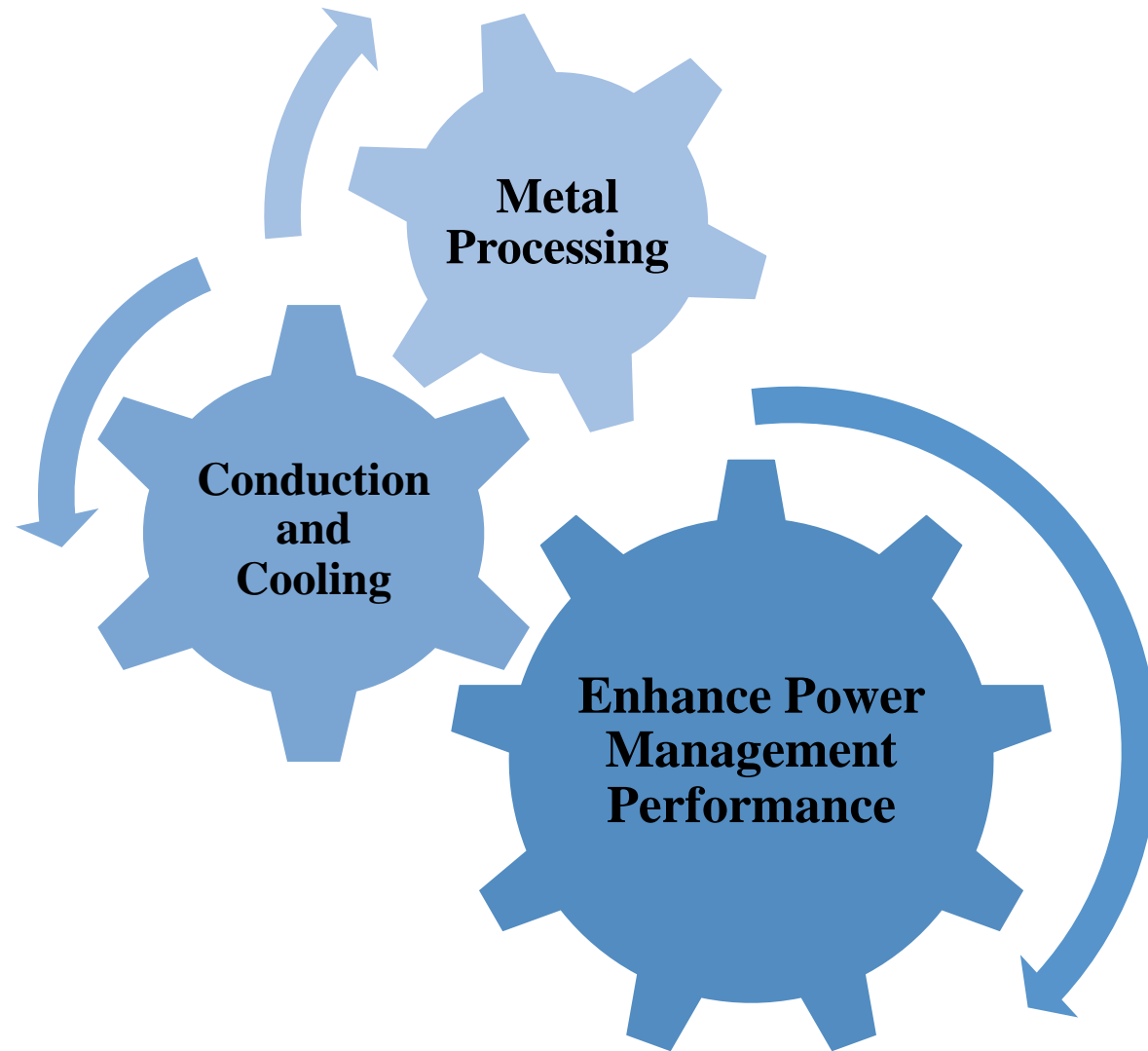
✓ ISO 14001:2015 Certified 2024

✓ ISO 45001:2018 Certified 2024

✓ ISO 14064-1:2018 Certified 2024



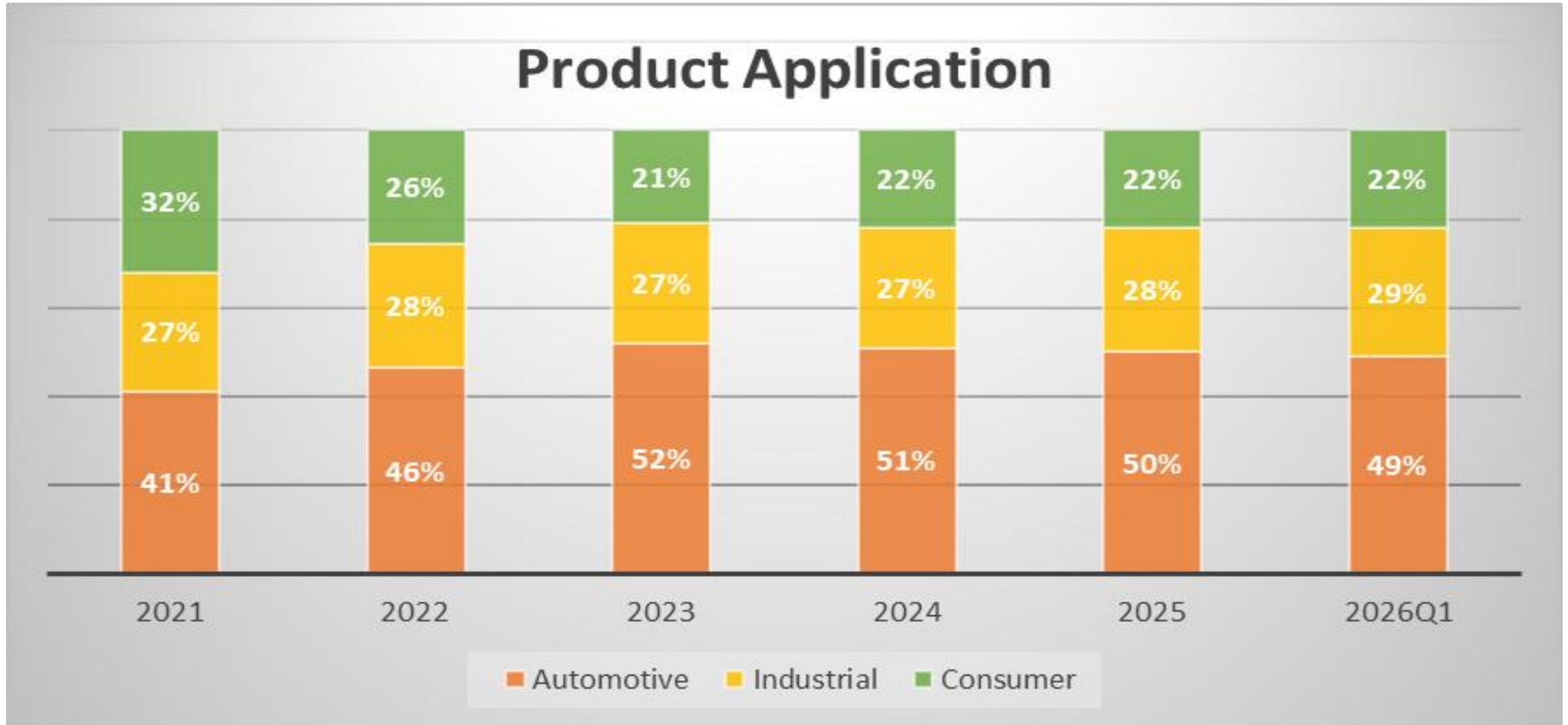
Company Profile – Corporate Mission



An aerial photograph of a city grid, showing streets and buildings, with a semi-transparent white overlay at the top and bottom.

Operational Status

Operational Status - Product Application



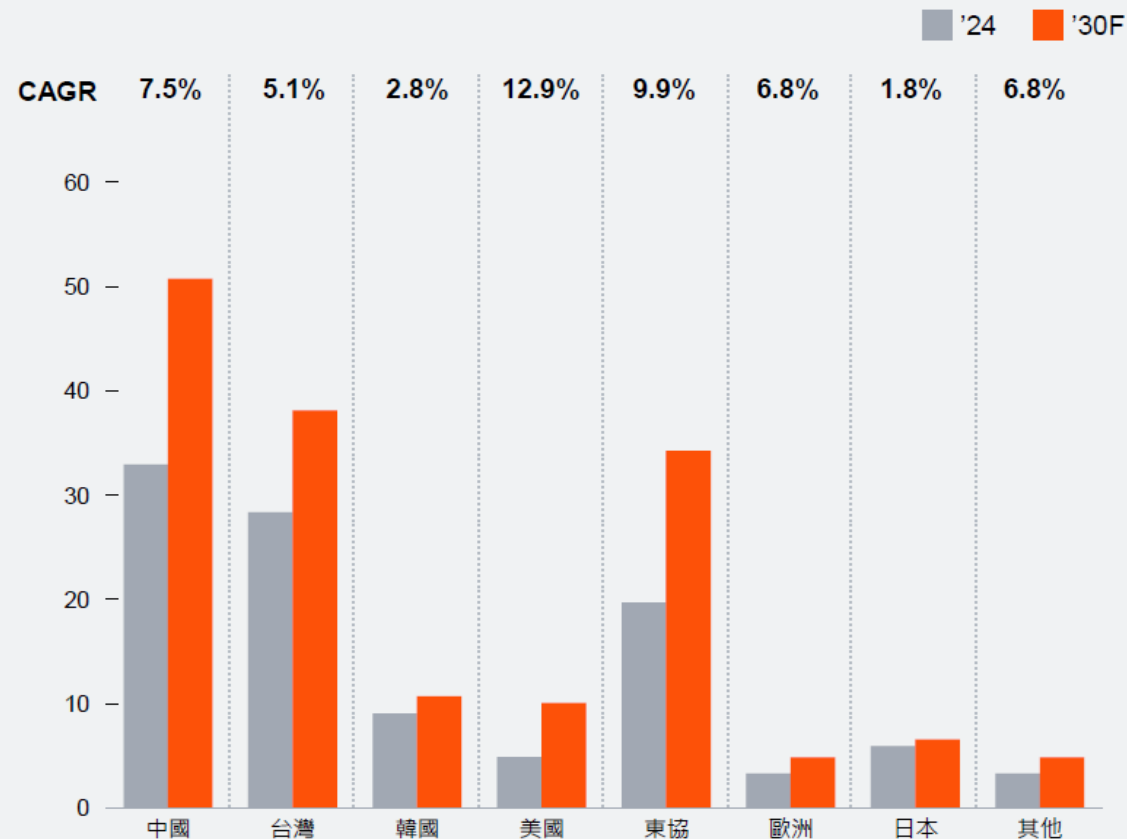
Operational Status - Major Customer



Operational Status - Forecast of OSAT (Comparison of 2024 VS 2030)

全球封裝與測試市場規模

(單位：十億美元)



Data source: PwC , Global semiconductor industry outlook 2026 (January 2026)

全球 DAO 半導體製造產能占比

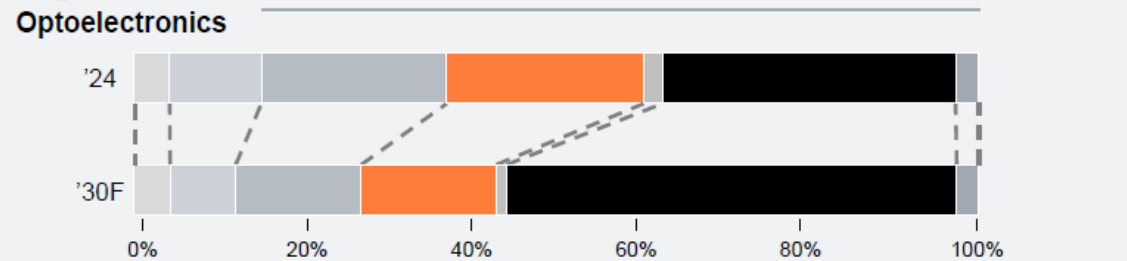
分立式 Discrete



類比 Analog

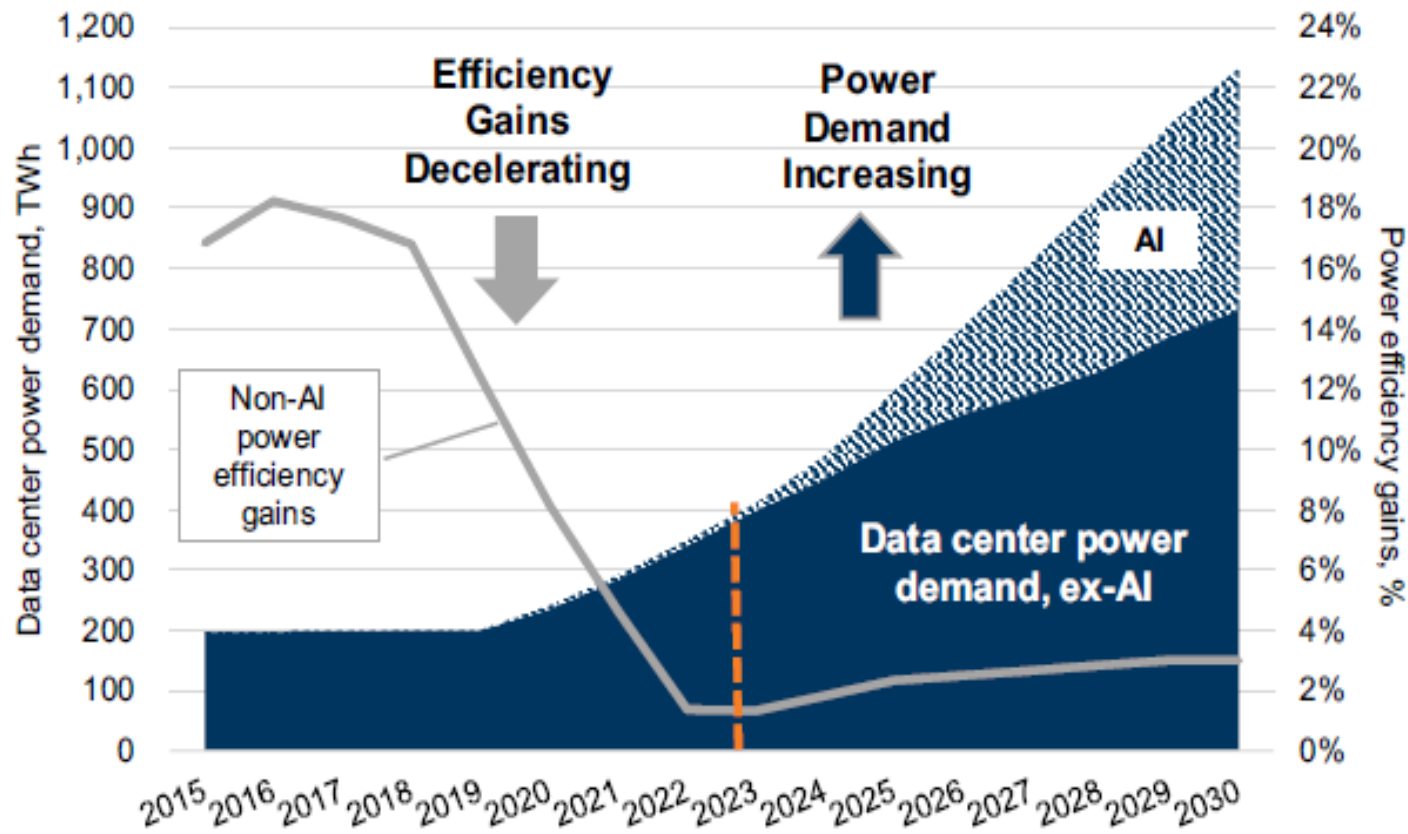


光電 Optoelectronics



Data source: PwC , Global semiconductor industry outlook 2026 (January 2026)

Industry Trend – Opportunity of AI Data Center Power Demand



Data source: Goldman Sachs, AI Data Center Power Demand: The 6 Ps driving growth and constraints(October, 2025);Trend force , Topology Research Institute (July, 2025)

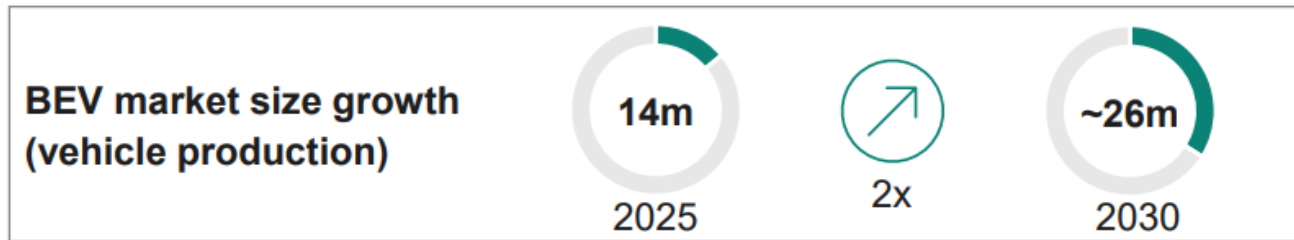
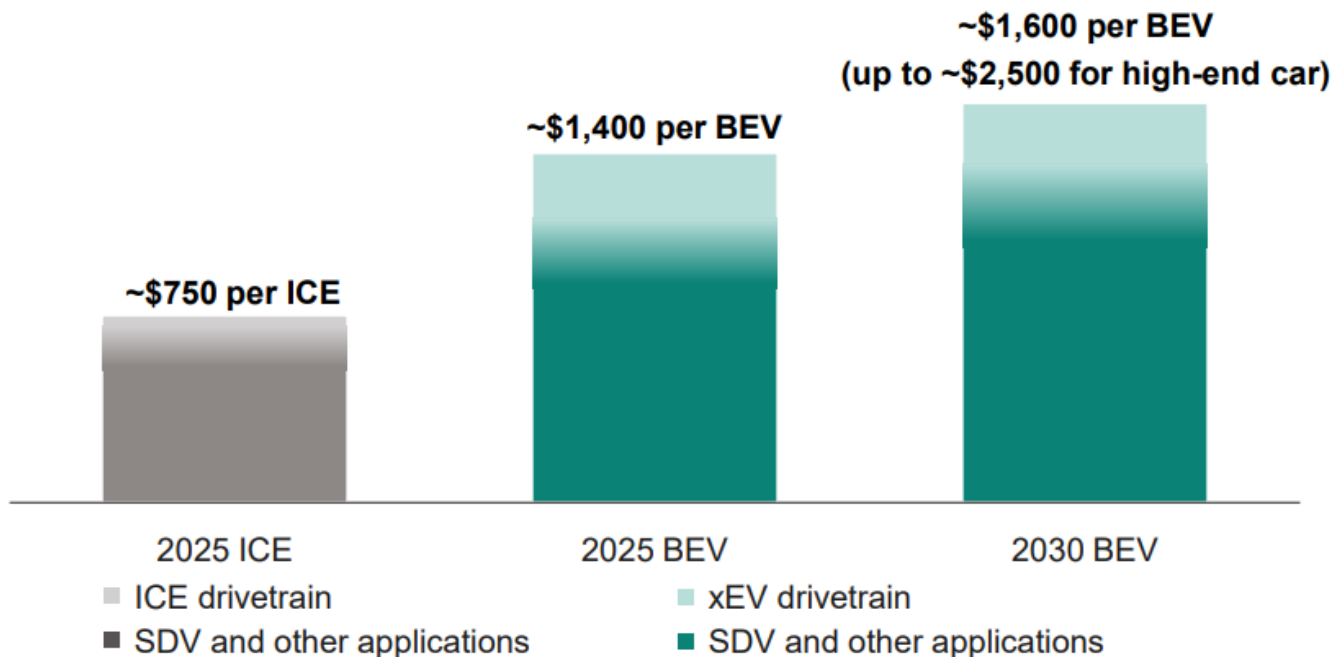


Data source: NVIDIA , GTC conference(March 2026) ,The company summarize

Power components are required in layer1 to layer3

Industry Trend – Growth trend of Automotive Semiconductor

Average semiconductor bill-of-material per car in 2025 and 2030



Infineon estimate based on S&P E/E & Semiconductor Service dataset – October 2025; November 2025

Data source : IFX Investor Presentation(2026/05)

Semiconductors covered by Infineon

Drivetrain applications:

- Traction inverter, OBC, DC-DC, BMS, auxiliaries
- Drivers for BoM increase:
 - SiC and GaN replacing Si
 - more motors and stronger motors per car
 - slight increase in kW per car

SDV and other non-drivetrain applications:

- Domain/Zone
- SDV, incl. E/E architecture and ADAS
- Safety and advanced security
- Comfort and premium
- Connectivity and infotainment

With a growing xEV market and growing non-drivetrain BoM, Infineon profits twice

Data source : IFX Investor Presentation(2026/05)

An aerial photograph of a city grid, showing streets and buildings, is used as a background for a horizontal banner. The banner is semi-transparent and contains the title text in a dark blue, serif font.

Developing Strategy

Developing Strategy – Product and Manufacturing Technology



Spot Plating

Plating
Surface
Roughness

Dual Gauge
Material
Manufacturing

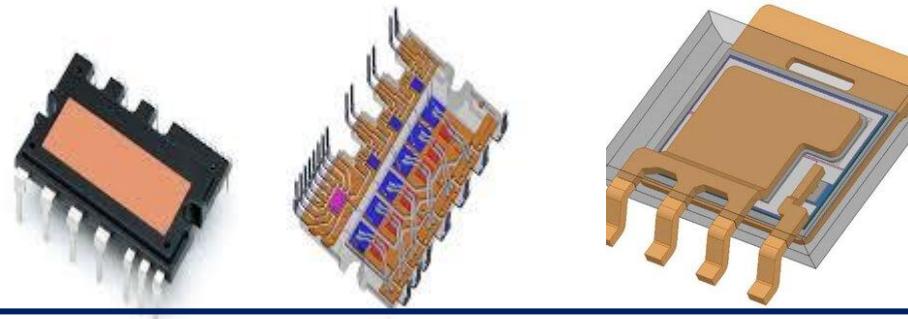
Precision
Metal stamping

Precision
Stamping
Tool
Design



Power Module

Clip



Material
Development

An aerial photograph of a city grid, showing streets and buildings, with a semi-transparent white overlay across the middle.

Financial Information

Financial Information - Consolidated P/L

Performance in Q1 2026

Unit: NTD Thousand

ITEM	2026 Q1		2025 Q4		QoQ	2025 Q1		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net revenue	1,357,374	100	1,261,323	100	8	1,335,411	100	2
Cost of goods sold	1,103,797	81	1,076,356	85	3	1,165,028	87	(5)
Gross profit	253,577	19	184,967	15	37	170,383	13	49
Total operating expenses	119,553	9	118,186	9	1	117,445	9	2
Operating income	134,024	10	66,781	6	101	52,938	4	153
Total non-operating income and expenses	(4,653)	(0)	3,220	0	(245)	7,662	0	(161)
Net income before income tax	129,371	10	70,001	6	85	60,600	4	113
Income tax expense	(27,307)	(2)	(16,303)	(2)	67	(16,858)	(1)	62
Net income of continuing operations	102,064	8	53,698	4	90	43,742	3	133
Earnings per share — basic(dollar)	1.00		0.53			0.43		
Weighted avg. shares outstanding(Thousand)	102,041		102,041			102,041		

Data source : The company summarize

Financial Information - Consolidated B/S

Unit: NTD Thousand

Item	2026.3.31		2025.12.31		2025.3.31	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,258,334	23	1,377,765	26	1,380,329	25
Account receivable, Notes receivable and Other receivable	1,113,654	20	1,032,718	20	1,079,257	20
Inventories	1,483,461	27	1,224,609	23	1,222,967	23
Other current assets	34,985	1	36,604	1	49,671	1
Property, plant, and equipment	1,276,016	23	1,280,204	24	1,308,711	24
Other non-current assets	319,762	6	341,574	6	348,483	7
Total assets	5,486,212	100	5,293,474	100	5,389,418	100
Account payable and Other payable	602,562	11	417,643	8	683,740	13
Other current liabilities	57,863	1	43,406	0	43,503	1
Short-term & Long-term borrowings	1,647,720	30	1,668,052	32	1,568,250	28
Other non-current liabilities	206,662	4	203,255	4	194,245	4
Total liabilities	2,514,807	46	2,332,356	44	2,489,738	46
Total equity	2,971,405	54	2,961,118	56	2,899,680	54

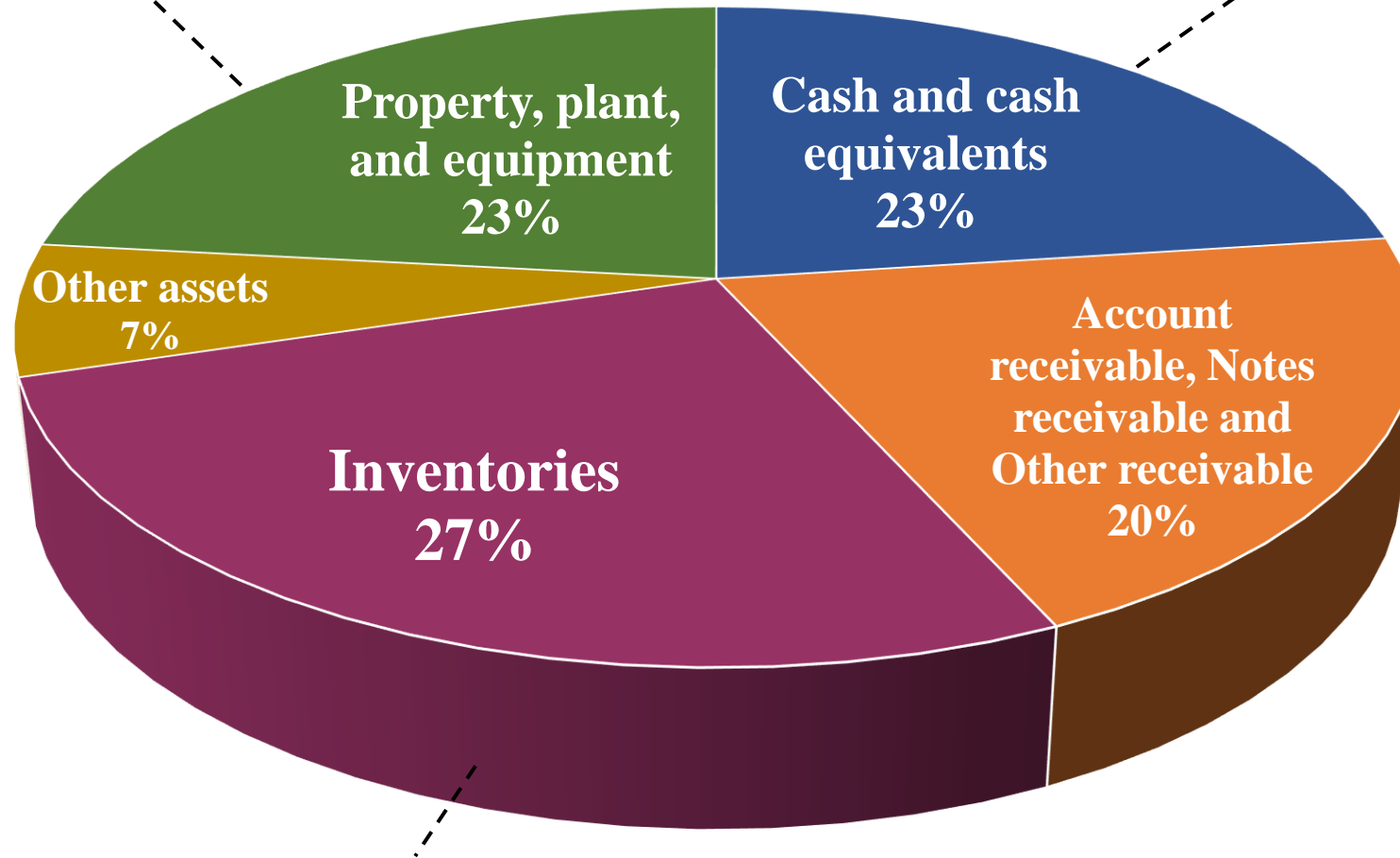
Book Value Per Share is 29.12 dollars

Data source : The company summarize

Financial Information – Asset as of 2026.03.31

JLT Fixed asset turnover ratio **4.25** > Competitors **1.14~2.56**,
Better than others

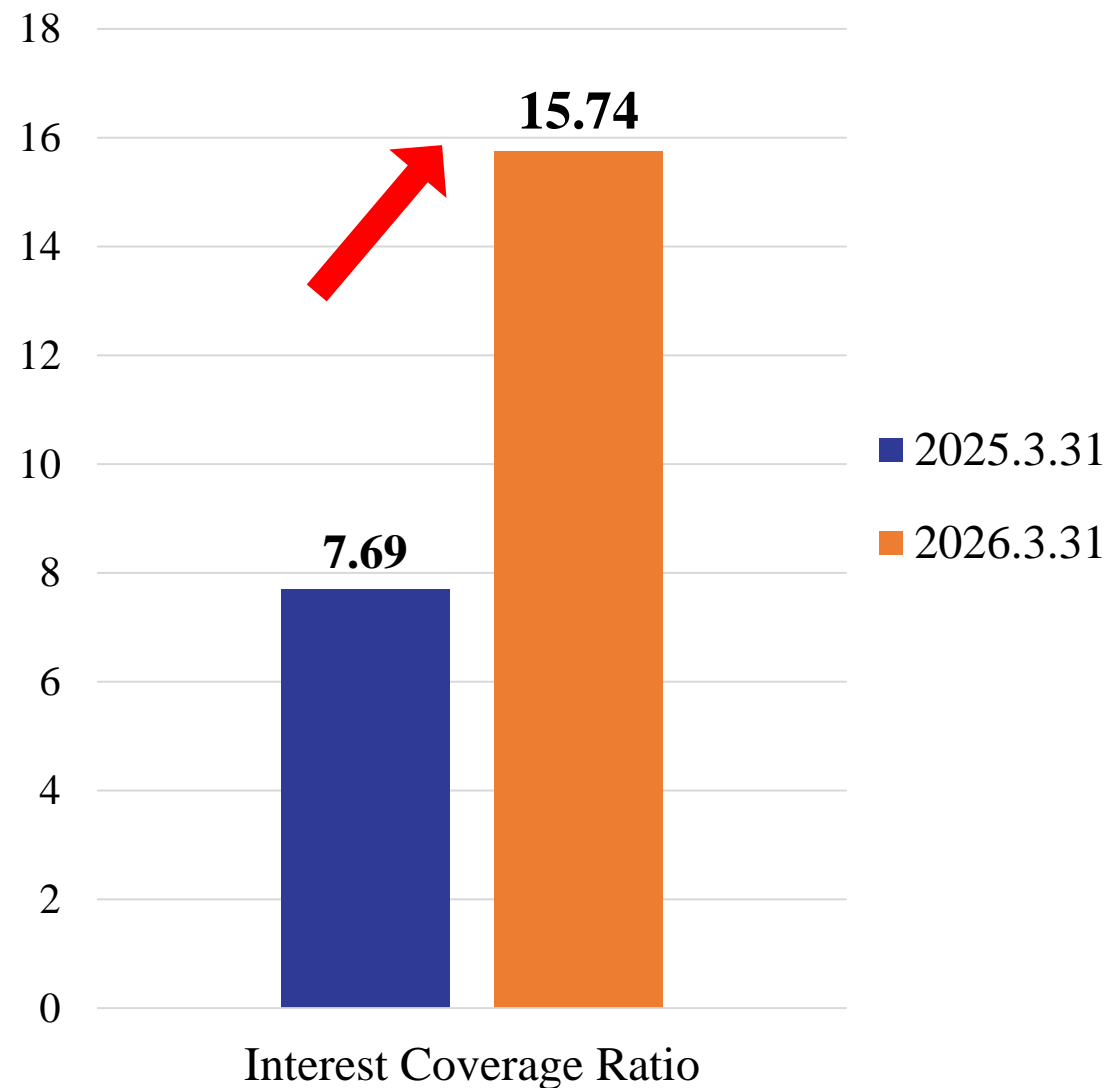
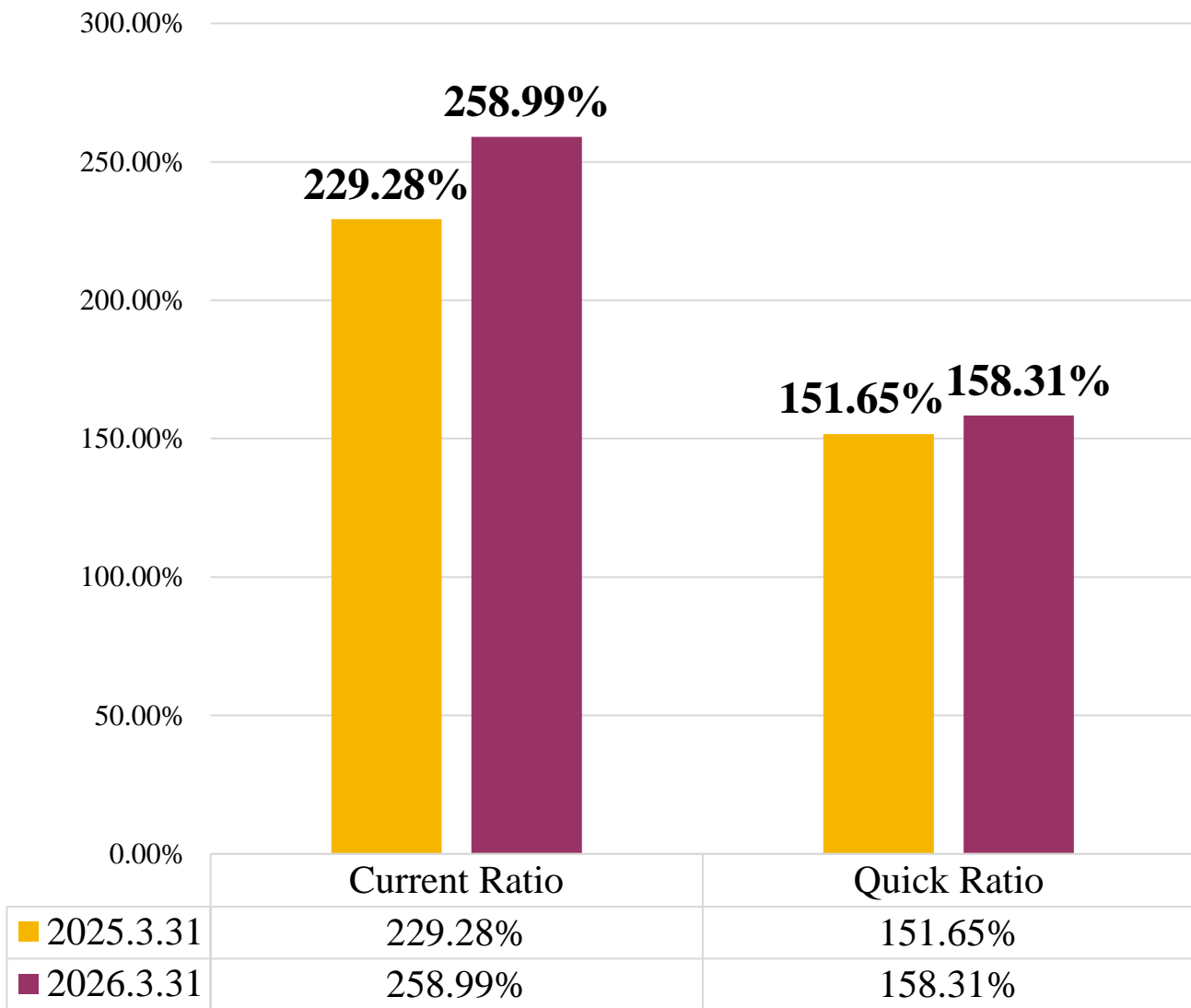
JLT Account receivable turnover ratio **5.29** >
Competitors **3.91~5.32**, **Same with others**



JLT Inventory turnover ratio **3.26** > Competitors **2.31~3.07**, **Better than others**

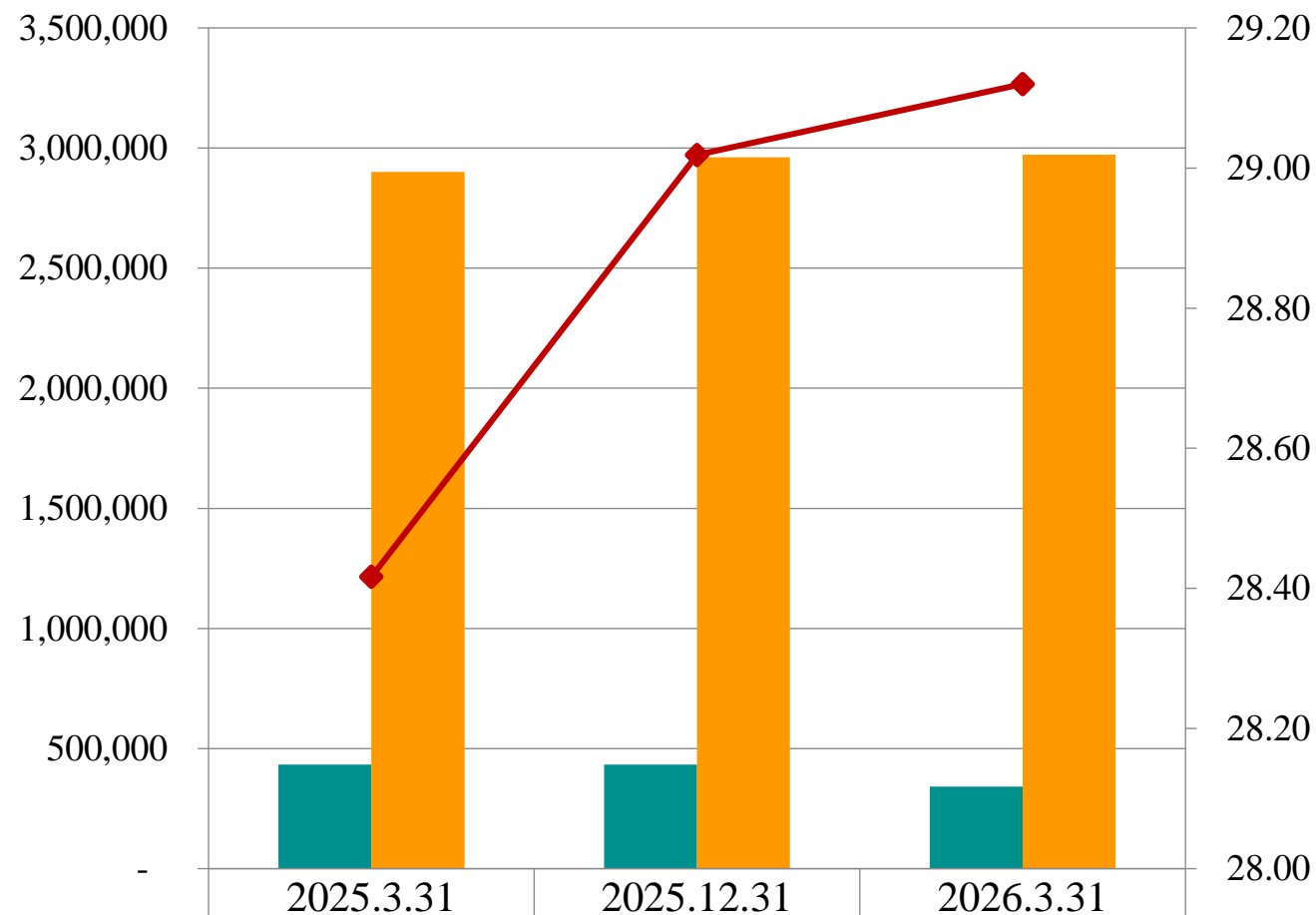
Data source : The company summarize

Financial Information – Financial Ratio (VS 2025Q1)



Data source : The company summarize

Financial Information – Equity



Capital reserves (NTD Tuousand)	434,082	434,082	342,245
Total equity (NTD Tuousand)	2,899,680	2,961,118	2,971,405
Book value per Share (NTD)	28.42	29.02	29.12

- Capital reserves (NTD Tuousand)
- Total equity (NTD Tuousand)
- ◆ Book value per Share (NTD)

Data source : The company summarize



界霖科技股份有限公司
JIH LIN TECHNOLOGY CO., LTD

創新卓越、品質第一、專業製造、創造未來

Q&A